AS OF OCTOBER 16, 2026

# Field service management software

The acquisitions in this sector since October 2023: who bought, what they bought, how they paid where it was disclosed, and what each buyer says it wants next.

| 11 | 14 | 2 | 36 |
|---|---|---|---|
| acquirers | deals | with terms disclosed | months read |

## Every deal in the window

Each dot is one acquisition, colored by the type of buyer.

### 2024 — 4 deals

- Apr **Convex** — ServiceTitan
- May **TrueContext** — Battery Ventures
- Jun **GoCanvas** — Nemetschek Group
- Nov **Landscape Management Network** — SingleOps

From October 2023

### 2025 — 7 deals

- Feb **Specifx** — XOi Technologies
- Mar **Successware** — JDM Technology Group
- Apr **Davisware** — ECI Software Solutions
- Aug **Progression** — Valsoft / Manos
- Sep **Conduit Tech** — ServiceTitan
- Dec **Site Service Software** — Constellation / CORA Group
- Dec **Spover** — BuildOps

### 2026 — 3 deals

- Jul **Dispatch** — Valsoft / Manos
- Aug **Pool Builder Geek** — Skimmer
- Aug **Poologics** — Skimmer

Through October 2026

## Buyers by type

Share of the 14 deals by buyer type.



- Public strategic — 3 buyers · 4 deals
- Private strategic — 3 buyers · 4 deals
- Sponsor-backed platform — 4 buyers · 5 deals
- Private equity — 1 buyer · 1 deal

# Recent acquisitions

Six of the eleven acquirers, and what each says it wants next.

## ServiceTitan

Public strategic · Glendale, CA

**Apr 2024** — **Convex**
Sales and marketing platform for commercial contractors

**Sep 2025** — **Conduit Tech**
HVAC design and sales using LiDAR 3D models

HOW THEY PAID
Not disclosed

> *"We have and may continue to consider opportunities for acquisitions or other strategic transactions."*
> FY2026 Form 10-K

Source: achrnews.com · servicetitan.com

## ECI Software Solutions

Sponsor-backed platform

**Apr 2025** — **Davisware**
Business management software for commercial field service

HOW THEY PAID
Not disclosed

> *"A significant milestone in ECI's continued investment in field service technology."*
> ECI release

Source: businesswire.com

## SingleOps

Sponsor-backed platform · Atlanta, GA

**Nov 2024** — **Landscape Management Network**
Business software for landscaping and snow management

HOW THEY PAID
Not disclosed

> *"Uniquely positioned to support the full range of customer needs across the green industry."*
> Robert Anderson, FTV Capital

Source: businesswire.com

## JDM Technology Group

Private strategic

**Mar 2025** — **Successware**
All-in-one software for home services contractors

HOW THEY PAID
Not disclosed

> *"Ongoing strategy to expand its offerings."*
> JDM release; no target criteria stated

Source: fieldtechnologiesonline.com

## Valsoft / Manos

Private strategic · Montreal, QC

**Aug 2025** — **Progression**
Field service management for SMBs

**Jul 2026** — **Dispatch**
Work management for independent contractor networks

HOW THEY PAID
Not disclosed

> *"Field service is a market we know well and continue to invest in."*
> Joe Farruggia, Manos Software Group

Source: accessnewswire.com · newswire.com

## XOi Technologies

Sponsor-backed platform · Nashville, TN

**Feb 2025** — **Specifx**
Data enrichment for HVAC equipment

HOW THEY PAID
Not disclosed

> *"The addition of Specifx further enhances XOi's database offering."*
> Jake Heller, KKR

Source: businesswire.com

# Recent acquisitions, continued

The other five acquirers.

## Skimmer

Sponsor-backed platform · Austin, TX

**Aug 2026** — **Pool Builder Geek**
Project management for pool construction

**Aug 2026** — **Poologics**
Business management for pool builders

HOW THEY PAID
Not disclosed

> *"Our vision is to build an end-to-end platform for the pool and spa industry."*
> Jack Nelson, CEO

Source: getskimmer.com

## BuildOps

Private strategic

**Dec 2025** — **Spover**
Analytics for the trades

HOW THEY PAID
Not disclosed

> Not stated in sources read

Source: buildops.com

## Battery Ventures

Private equity

**May 2024** — **TrueContext**
Mobile field-service workflow platform

HOW THEY PAID
**C$1.07 per share, about C$150M equity value**

> *"We see many opportunities for growing the business organically and through targeted acquisitions."*
> Chelsea Stoner, General Partner

Source: businesswire.com

## Nemetschek Group

Public strategic · Munich, Germany

**Jun 2024** — **GoCanvas**
Field-worker collaboration and inspections

HOW THEY PAID
**About 11.5x 2023 ARR (USD 67M ARR)**

> *"A perfect complement to our existing solution portfolio in the Build segment."*
> Yves Padrines, CEO

Source: businesswire.com

## Constellation / CORA Group

Public strategic · Toronto, ON

**Dec 2025** — **Site Service Software**
Software for the elevator service industry

HOW THEY PAID
Not disclosed

> *"Focused on acquiring, strengthening, and growing vertical market software businesses."*
> CORA Group

Source: jonassoftware.com

YOUR COMPANY

## See which of these buyers fit your company.

The Buyer Map matches your niche, size and model to buyers like these.

Build my Buyer Map

# Our read

Five things these deals show about this market.

1 **Consolidators did the most buying**

Vertical-software consolidators did the most field service buying in 2025-2026, all at undisclosed terms and in niche or regional products: Valsoft/Manos (Progression, Dispatch), Constellation's CORA Group (Site Service Software) and JDM Technology Group (Successware).

2 **ServiceTitan buys tuck-ins now**

Public since late 2024, ServiceTitan has moved from buying category platforms (FieldRoutes, Aspire, 2021-22) to tuck-ins around sales and HVAC design (Convex, Conduit Tech), and says only that it "may continue to consider" acquisitions.

3 **Prices are rarely disclosed**

Only two public price points in the window: Battery Ventures' take-private of TrueContext at C$1.07 per share (about C$150 million equity value) and Nemetschek's GoCanvas purchase at "around 11.5x" 2023 ARR of USD 67 million.

4 **Platforms buy adjacencies**

Sponsor-backed platforms are buying next-door products rather than competitors: Skimmer into pool construction, XOi into HVAC equipment data, SingleOps merging with LMN to cover the green industry.

5 **Venture money moved to AI dispatch**

Top-tier venture capital is funding AI-native dispatch rather than buying incumbents (Probook, $40M from a16z and Sequoia, June 2026). The 2020-2022 roll-up buyers (EverCommerce, Xplor, WorkWave, GPS Insight, Fullsteam) show no field service acquisitions in this window in the sources searched.

## WATCHING: MONEY WITH A THESIS, NO PURCHASE IN THE WINDOW

### Tidemark Capital

Holds ServiceTitan as its model vertical SaaS case: "win the category, expand offerings, and extend through the value chain." No new acquisition in the window found.

Source: tidemarkcap.com

### Andreessen Horowitz and Sequoia

Backed Probook's $40 million AI operating system for home services, June 2026. "Dispatch is the nerve center of every home service business." Venture entry, not an acquisition.

Source: pmmag.com

### Serent Capital

"A strong track record of investing in field services technology companies." In the window it sold Davisware to ECI and merged LMN into SingleOps.

Source: silicon.co.uk

## OUTSIDE THE WINDOW, OR NOT CONFIRMED

Simpro Group's purchase of BigChange (UK, October 2024) is excluded because UK and Australian acquirers count only for North American targets. ServiceCore's Docket (May 2023) and BuildOps' PWSWARE (July 2023) fall before the window. Jobber, Housecall Pro, Workiz, FieldPulse and ServiceTrade: no acquisitions found in the window (searches only). ServiceTitan's consideration for Convex and Conduit Tech is not attributed because the filings could be read only in part.

## Get the map for your company

Five questions. The buyers active in your niche, recent deals like yours and what they look for.

Build my Buyer Map

Start the conversation

Method. Public announcements only (press releases, the acquirer's own newsroom, SEC filings and trade press), each opened on the day. Prices and multiples appear only where the source states them. The map is research, not advice, and a buyer on it has not said it will buy your company. Capital Row is an independent advisory firm and is not a registered broker-dealer. team@thecapitalrow.com